

Enrolling Patients in Tonic Platform



If patient gets a **VAD**: they are eligible for the **PRO** initiative and electronic consent.

If a patient has **Heart Failure**: they are eligible for electronic consent only.

ACTION sites must have an iPad available for e-consent and initial PRO completion. Make sure the **Tonic Health** app is installed.

Steps to Enroll

1. Generate ACTION ID(s) for the patient and/or caregiver:
<https://redcap.link/tonicACTIONID>
2. Open **Tonic** app on iPad and log in with your username/ password. Enter new patient/caregiver details into “look-up” screen and hit search button. On the “No Patient Found!” screen, select “Create New Patient”.
3. Add the “Consent and Baseline Assessments” survey packet to your new patient, and send.

Steps to e-Consent (Heart Failure & VAD Patients)

1. Select “Get started,” confirm data, then choose: “paper” or “e-consent”.

Steps to Collect PROs (VAD Patients Only)

1. On the iPad, enroll patient and complete the initial PRO survey with the patient and/or caregiver.
2. Subsequent text or email PRO surveys will be sent directly to the patient/caregiver.

A screenshot of the Tonic app's 'Lookup Patient' screen. It features a search bar at the top with a magnifying glass icon. Below it are four input fields: 'ACTION ID' (marked as Required), 'Participant's First Name', 'Participant's Last Name', and 'Participant's Date of Birth' (with MM, DD, and YYYY sub-fields). A green 'Search' button is at the bottom. A pink arrow points to the search bar, and another pink arrow points to the 'Search' button.

➔ 😞 No Patients Found!

We can't find any patients that match your criteria. Please change your search criteria or create a new patient — thanks!



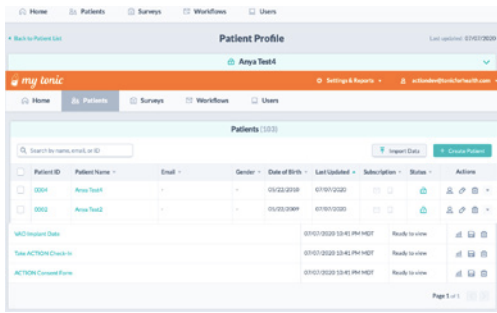
First Name Anya
Last Name Test4
MRN 0004
Date of Birth 05/22/2010

Create New Patient

Change Search Criteria



Enrolling Patients in Tonic Platform *(continued)*



Steps to View PRO & Consents (Heart Failure & VAD Patients)

Must be on IRB study staff and added to team in Tonic Health.

1. Coordinators/Providers will receive email notifications to view results.
2. Login to my.tonicforhealth.com.
3. Review data and consents by "Patients" tab or "Surveys" tab.
4. Export and share results with your clinical team by PDF and/or Excel.

How often will patients/caregivers complete PROs? How long do they take?

1. Less than 10 minutes
2. See chart to the right for PROs completion guidelines.

Patient Age	Who Completes PROs?	How are PROs Completed?	When are PROs Completed?	Which PROs to Complete?
0-1 years old	Parent Only	Text or Email	VAD Implant	Take ACTION
			Weekly for 1st Mo.	Take ACTION
			1 Mo. Post-Implant	Take ACTION
			3 Mo. Post-Implant	Take ACTION
			6 Mo. Post-Implant	Take ACTION
2-4 years old	Parent Only	Text or Email	VAD Implant	Take ACTION
			Weekly for 1st Mo.	Take ACTION
			1 Mo. Post-Implant	Take ACTION
			3 Mo. Post-Implant	Take ACTION
			6 Mo. Post-Implant	Take ACTION, PedsQL
5-11 years old	Parent Only	Text or Email	VAD Implant	Take ACTION, PROMIS
			Weekly for 1st Mo.	Take ACTION
			1 Mo. Post-Implant	Take ACTION, PROMIS
			3 Mo. Post-Implant	Take ACTION, PROMIS
			6 Mo. Post-Implant	Take ACTION, PROMIS, PedsQL
12-17 years old	Patient Only <i>OR</i> Parent Only <i>OR</i> Both Patient and Parent	Text or Email	VAD Implant	Take ACTION, PROMIS
			Weekly for 1st Mo.	Take ACTION
			1 Mo. Post-Implant	Take ACTION, PROMIS
			3 Mo. Post-Implant	Take ACTION, PROMIS
			6 Mo. Post-Implant	Take ACTION, PROMIS, PedsQL
18+ years old	Patient Only	Text or Email	VAD Implant	Take ACTION, PROMIS
			Weekly for 1st Mo.	Take ACTION
			1 Mo. Post-Implant	Take ACTION, PROMIS
			3 Mo. Post-Implant	Take ACTION, PROMIS
			6 Mo. Post-Implant	Take ACTION, PROMIS, PedsQL

How to stop surveys and de-activate a patient *(due to transplant or other explant reason)*

1. Refer to the **Lock Patient's Account – Tip Sheet** to lock the account within Tonic, or email andrii.brytan.ctr@tonicforhealth.com with the patient's Name, DOB, and/or ID

Locked Accounts

Patients/Caregivers may accidentally get locked out of their account if they have too many wrong login attempts. If you see a locked account that shouldn't be locked, hover over the icon and it will tell you if it is because of failed login attempts. Click the icon to change the locked symbol to an unlocked symbol to unlock the patient/caregiver's account.